



## **Official bequest language to give to your lawyer/estate planner.**

**Legal Name:** Greater Hamilton Food Share

Charitable Registration #: 13695 7958 RR0001

### **Residual Bequest**

"I direct my Trustees to pay or transfer \_\_\_\_ (number) of such equal shares of the residue of estate to Greater Hamilton Food Share (the "Organization") to be used for the Organization's general purposes [or, to be applied by the Organization as its directors see fit]."

### **General Legacy**

"I direct my Trustees to pay or transfer the sum of \$\_\_\_\_\_ to Greater Hamilton Food Share (the "Organization") to be used for the Organization's general purposes [or, to be applied by the Organization as its directors see fit]."

### **Discretion to Transfer Shares**

"In making any payment to a charitable institution pursuant to the provisions of this Will, my Trustees may transfer any shares held by my estate in any publicly traded company or corporation in lieu of cash, provided that the shares transferred shall have a fair market value on the effective date of the transfer equal to the amount payable to the charitable institution. In exercising their discretion, my Trustees shall take into consideration the tax benefits, if any, which may be enjoyed by my estate by transferring such shares in specie."

### **Specific Legacy**

"I direct my Trustees to pay or transfer the sum of \$\_\_\_\_\_ of my estate to Greater Hamilton Food Share (the "Organization") and I direct the Organization to apply such sum towards procurement for food banks. If circumstances, as determined by the written opinion of the Board of the Organization make the specific use of this gift no longer practical, wise or legal to carry out or to continue to carry out all of the terms and conditions, the directors of Greater Hamilton Food Share are hereby authorized at its sole discretion to make changes in its use which remain in agreement with the spirit and general intent of the gift or to transfer all or a portion of the gift to a charitable use which is consistent with the spirit of the gift."

***Thank you for considering how you can leave a legacy through Hamilton Food Share.***

For more information please call our office at: (905) 664-9065 or send an email to [info@hamiltonfoodshare.org](mailto:info@hamiltonfoodshare.org).

**Note:** Bequest administration is managed by the province where the donor resides.

This material provides general information and is not intended to constitute or replace specific professional advice. Donors considering a legacy gift should speak to an advisor with appropriate tax and other expertise to implement a strategy that achieves their objectives.